

Aerostructures and Engineering Services

Results of the quarter

Three-month periods ended June 30	2019	2018	Variance
Revenues	\$ 565	\$ 455	24 %
EBIT	\$ 25	\$ 65	(62)%
EBIT margin	4.4%	14.3%	(990) bps
Adjusted EBIT	\$ 37	\$ 57	(35)%
Adjusted EBIT margin	6.5%	12.5%	(600) bps
Adjusted EBITDA	\$ 50	\$ 69	(28)%
Adjusted EBITDA margin	8.8%	15.2%	(640) bps
Net additions to (disposals of) PP&E and intangible assets	\$ 4	\$ (1)	nmf